

LOAN CENTRAL

Education Credit Information

Education Information

Education credit is for Applicant Co-applicant Dependent

If education credit is for dependent, what is the dependent's name? _____

Name of school attended _____

YES NO Did the dependent go to college during the 2020-21 School year? (August 2020-June 2021)?

If so, What year of college was that for the student? (Circle One) 1st 2nd 3rd 4th 5th or More

YES NO Did the dependent go to college in 2020 prior to the 2020-2021 School year?(January 2020-August 2020) for which you wish to claim this credit?

YES NO Do you have all 1098-T forms for all students you are wishing to claim an education credit for in 2020?

YES NO Did you pay an interest on your student loans? If yes, how much? \$ _____

YES NO Has the student claimed the American Opportunity Tax Credit in the past?

If yes, Which Tax years (i.e. This is the 2020 tax year): _____

This credit *will not* be paid more than 4 times per college student

YES NO Has the student ever been convicted of a felony for possessing or distributing a controlled Substance?

List types of expenses for college paid by you including loans you received that are NOT included on the 1098T Form.

(For example: books, required fees, supplies, and equipment required for the course)

\$ _____ for what type of expense? _____

\$ _____ for what type of expense? _____

\$ _____ for what type of expense? _____

YES NO Was at least one of your parents alive at the end of 2020?

APPLICANT(S) CERTIFICATION

By signing below: You hereby certify that you have accurately provided Loan Central with your college information. You further certify that you have provided Loan Central with all of your college expenses and can provide documentation, if needed. You understand that this information will be provided to the IRS.

APPLICANT

Date