

DEPENDENT QUESTIONNAIRE

RELATIONSHIP OF DEPENDENT

1 What documents can you provide for these children as your proof of relationship?

- Birth Certificate
- Marriage certificate that states relationship to child
- Other documentation (explain)

2 If not claiming a son/daughter, where were the biological parents living in 2016?

Mothers Address:

Did the mother live with the taxpayer? →

Yes No

Yes No

Yes No

Fathers Address:

Did the father live with the taxpayer? →

Yes No

Yes No

Yes No

Explain why the parents didn't live with child

If YOU are NOT the child's parent but lived with the parent

- Is the taxpayer's Adjusted Gross Income higher than the child's parents
- What is the Adjusted Gross Income of the parents living with the taxpayer?
- Have the parents CHOSEN to not claim their child?

Yes No

Yes No

Yes No

\$ _____

\$ _____

\$ _____

Yes No

Yes No

Yes No

RESIDENCY OF DEPENDENT

3 What documents do you have showing the child was a full time college student for the last 5 months? *Only answer if child lives with you and in college*

- School records (showing dates attended)
- Form 1098T
- Other Documentation (Describe)

4 Why is the other parent not claiming the child?

- Other parent doesn't live in the same home as child
- Other parent lives in the same home & has chosen to not claim child, parents are NOT married
- Why other parent does NOT live in same home as child? (i.e. unmarried, separated, etc.)

5 What documents do you have showing the child is permanently and totally disabled? *Only answer if child is over 19 years old*

- Letter from health care provider verifying disability
- SSI proof

6 What is disability

7 When did the disability start

8 Can this child engage in any work related to employment

Yes No

Yes No

Yes No

Supplemental Questions for EIC

9 If you are claiming the child & not the parent, why aren't the parents claiming the child?

10 Explain why YOU and your Dependents have different last names?

Taxpayer Signature _____ Date _____

Taxpayer Signature _____ Date _____