

**Section 4 - EMPLOYER INFORMATION**

Taxpayer's current Job/Employer? \_\_\_\_\_ How Long? \_\_\_\_\_

If YOU have been employed less than one year, please list all other employers in 2017 and dates employed there:

1) \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ 3) \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_

2) \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ 4) \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_

YES  NO I am an educator and am eligible to take the Educator's Expense Deduction? Amount \$ \_\_\_\_\_ (\$250 maximum)

**Section 5 - OTHER INCOME INFORMATION**

**List Monthly Amounts Received in 2017**

Monthly Foodstamp Amt \$ \_\_\_\_\_ HUD per month \$ \_\_\_\_\_ VA \$ \_\_\_\_\_ Rental Income \$ \_\_\_\_\_

for # \_\_\_\_\_ months in 2017 Child Support \$ \_\_\_\_\_ SSI \$ \_\_\_\_\_ Social Security \$ \_\_\_\_\_

Daycare Asst. \$ \_\_\_\_\_ Other Income \$ \_\_\_\_\_ Alimony \$ \_\_\_\_\_ Workers Comp \$ \_\_\_\_\_

**Section 6 - ADDITIONAL TAX INFORMATION**

YES  NO Did you file income taxes the past THREE YEARS? If no, which year & why? \_\_\_\_\_

YES  NO Did you receive an IRS Income Tax Refund last year? If yes, was it reduced?  YES  NO If yes, why? \_\_\_\_\_

YES  NO In the past 3 years, has your return been delayed, reduced or kept by the IRS? Which year(s)? \_\_\_\_\_

YES  NO Is there a prior year in your past that you didn't file a tax return and should have?

YES  NO Have you had any type of Audit by the IRS at any time in the past THREE Years? If yes, which years? \_\_\_\_\_

YES  NO Do you owe the IRS or State Tax Department, or have you been overpaid for foodstamps? If yes, how much? \_\_\_\_\_

YES  NO Do you owe the Department of Defence or any other military or federally guaranteed loans? If yes, how much? \_\_\_\_\_

YES  NO Filed for a bankruptcy petition in the last seven years? If Yes, discharge date: \_\_\_\_\_

YES  NO Contribute any money to a 401K, IRA or other retirement savings account? If yes, amt contributed \$ \_\_\_\_\_

YES  NO Did you pay Mortgage Interest? If yes, provide Form 1098 indicating mortgage interest amount.

YES  NO Are you obligated to repay the First Time Homebuyers Credit? If yes, amount to repay? \$ \_\_\_\_\_

YES  NO Withdrew any money from a 401K/retirement acct in years 2015, 2016, or 2017? If yes, amt withdrawn? \_\_\_\_\_

YES  NO Did you earn any interest or dividend income? If yes, how much? \$ \_\_\_\_\_

YES  NO Did you have gambling winnings in 2017? If yes, how much (W-2G) \$ \_\_\_\_\_

YES  NO Legally responsible to pay child support? If yes, name(s) of children? \_\_\_\_\_

What County \_\_\_\_\_ Are you past due ANY amount?  YES  NO If yes, amount past due \$ \_\_\_\_\_

YES  NO Owe Student Loans, If yes, are any past due?  YES  NO Total balance owed \$ \_\_\_\_\_

Other information we should know \_\_\_\_\_

**Section 7 - Required - THREE REFERENCES NOT LIVING WITH YOU (Complete for RAL or ERC only)**

Relationship (one relative required)

Name	Full Address	Phone	(i.e. aunt, mother, son, friend, etc.)

**Section 8 - STATE PREPARATION (Complete ONLY if you requested State Preparation)**

YES  NO Did you live in the same state ALL of 2017?

Name of County you live in? \_\_\_\_\_

Name of School District? \_\_\_\_\_

If NO, list ALL states in which you lived & the dates you lived there:

State \_\_\_\_\_ from \_\_\_\_\_/\_\_\_\_\_/2017 to \_\_\_\_\_/\_\_\_\_\_/2017

State \_\_\_\_\_ from \_\_\_\_\_/\_\_\_\_\_/2017 to \_\_\_\_\_/\_\_\_\_\_/2017

**AUTHORIZATION/APPLICANT(S) CERTIFICATION** I certify that everything I have stated in this questionnaire/application is accurate & correct. I agree I will not hold Loan Central liable for any misstatements or omissions I may have made. You may keep this questionnaire/application whether or not my Electronic Refund Product (ERP) is approved. By signing below, I authorize you to check my credit, if applying for an ERP.

Taxpayer/Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Any person who, with intent to defraud or knowing that he is facilitating a fraud against Loan Central, submits and application containing a false or deceptive statement is guilty of fraud which is a Federal crime punishable by fine or imprisonment, or both.