

Section 4 - EMPLOYER INFORMATION

YES NO I am an educator and am eligible to take the Educator's Expense Deduction? Amount \$ _____ (\$250 max per person)

Taxpayer's current Job/Employer? _____ How Long? _____

If YOU have been employed less than one year, please list all other employers in 2017 and dates employed there:

1) _____ From: _____ To: _____ 3) _____ From: _____ To: _____
 2) _____ From: _____ To: _____ 4) _____ From: _____ To: _____

Spouse's current Job/Employer? _____ How Long? _____

If YOU (Spouse) have been employed less than one year, please list all other employers in 2017 and dates employed there:

1) _____ From: _____ To: _____ 3) _____ From: _____ To: _____
 2) _____ From: _____ To: _____ 4) _____ From: _____ To: _____

Section 5 - OTHER INCOME INFORMATION

List Monthly Amounts Received in 2017

Monthly Foodstamp Amt \$ _____ HUD per month \$ _____ VA \$ _____ Rental Income \$ _____
 for # _____ months in 2017 Child Support \$ _____ SSI \$ _____ Social Security \$ _____
 Daycare Asst. \$ _____ Other Income \$ _____ Alimony \$ _____ Workers Comp \$ _____

Section 6 - ADDITIONAL TAX INFORMATION

- YES NO Did you file income taxes the past THREE YEARS? If no, which year & why? _____
- YES NO Did you receive an IRS Income Tax Refund last year? If yes, was it reduced? YES NO If yes, why? _____
- YES NO In the past 3 years, has your return been delayed, reduced or kept by the IRS? Which year(s)? _____
- YES NO Is there a prior year in your past that you didn't file a tax return and should have? _____
- YES NO Audited by the IRS at any time in the past THREE Years? If yes, which year(s)? _____
- YES NO Owe the IRS, State, Department of Agriculture, Department of Defense, USDA or other federally guaranteed loans? _____
- YES NO Filed for a bankruptcy petition in the last seven years? If Yes, discharge date: _____
- YES NO Contribute any money to a 401K, IRA or other retirement savings account? If yes, amt contributed \$ _____
- YES NO Did you pay Mortgage Interest? If yes, provide Form 1098 indicating mortgage interest amount.
- YES NO Are you obligated to repay the First Time Homebuyers Credit? If yes, amount to repay? \$ _____
- YES NO Withdrew any money from a 401K/retirement acct in years 2015, 2016, or 2017? If yes, amt withdrawn? _____
- YES NO Did you earn any interest or dividend income? If yes, how much? \$ _____
- YES NO Did you have gambling winnings in 2017? If yes, how much (W-2G) \$ _____
- YES NO Legally responsible to pay child support? If yes, name(s) of children? _____
 What County _____ Are you past due ANY amount? YES NO If yes, amount past due \$ _____
- YES NO Owe Student Loans, If yes, are any past due? YES NO Total balance owed \$ _____

Section 7 - Required - THREE REFERENCES NOT LIVING WITH YOU (Complete for RAL or ERC only)

Relationship (one relative required)

Name	Full Address	Phone	(i.e. aunt, mother, son, friend, etc.)

Section 8 - STATE PREPARATION (Complete ONLY if you requested State Preparation)

YES NO Did you live in the same state ALL of 2017?
 Name of County you live in? _____ State _____ from _____/_____/2017 to _____/_____/2017
 Name of School District? _____ State _____ from _____/_____/2017 to _____/_____/2017

AUTHORIZATION/APPLICANT(S) CERTIFICATION

I certify that everything I have stated in this questionnaire/application is accurate & correct. I agree I will not hold Loan Central liable for any misstatements or omissions I may have made. You may keep this questionnaire/application whether or not my Electronic Refund Product (ERP) is approved. By signing below, I authorize you to check my credit, if applying for an ERP.

 Taxpayer/Applicant Signature Date Taxpayer/Applicant Signature Date

Any person who, with intent to defraud or knowing that he is facilitating a fraud against Loan Central, submits and application containing a false or deceptive statement is guilty of fraud which is a Federal crime punishable by fine or imprisonment, or both.